



香港交易所

30/6/2016

4/7/2016

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |



III.

|               |           |  |              |  |            |
|---------------|-----------|--|--------------|--|------------|
| ( / / ) _____ |           |  |              |  |            |
| 2009 7        |           |  |              |  |            |
| 23            |           |  |              |  |            |
| 3.58/         |           |  |              |  |            |
| 11,214,000    |           |  |              |  | 11,214,000 |
| ( I)          |           |  |              |  |            |
| 2. 2010 5     |           |  |              |  |            |
| 27            |           |  |              |  |            |
| 2.78/         |           |  |              |  |            |
| 0             |           |  |              |  | -          |
| ( I)          |           |  |              |  |            |
| 3. 2011 10    |           |  |              |  |            |
| 11            |           |  |              |  |            |
| 2.68/         |           |  |              |  |            |
| 7,200,000     |           |  |              |  | 7,200,000  |
| ( I)          |           |  |              |  |            |
| 4. 2015 5     |           |  |              |  |            |
| 22            |           |  |              |  |            |
| 11.70/        |           |  |              |  |            |
| 6,000,000     |           |  |              |  | 6,000,000  |
| ( I)          |           |  |              |  |            |
|               |           |  | A. ( ) _____ |  |            |
|               |           |  | ( ) _____    |  |            |
|               |           |  | ( ) _____    |  |            |
|               | ( ) _____ |  |              |  |            |

( / / )

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( 1 )

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( / / )

2.

1. 930,000,000

5%

924,000,000

924,000,000

72,142,467

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2.

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3.

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4.

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( 1 )

( )

( / / ) ( / / )

C. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

|    |      |               |       |         |       |
|----|------|---------------|-------|---------|-------|
|    |      |               |       |         |       |
| 1. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 2. |      |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 3. | HK\$ |               | ( I ) | _____   |       |
|    |      | _____ ( / / ) |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      |               |       |         | _____ |
|    |      |               |       |         | _____ |
| 4. |      |               | ( I ) | _____   |       |
|    |      | ( / / )       |       | ( / / ) |       |
|    |      |               |       | ( / / ) |       |
|    |      | ( / / )       |       |         | _____ |
|    |      |               |       |         | _____ |

5. ( I ) \_\_\_\_\_  
( / / ) ( / / )  
\_\_\_\_\_ ( / / )  
( / / ) \_\_\_\_\_

6. ( I ) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
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7. ( I ) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / ) \_\_\_\_\_

8. ( I ) \_\_\_\_\_  
( / / ) ( / / )  
( / / ) ( / / )  
( / / )



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|----|--|------------|---------|
| 9. |  | ( I) _____ |         |
|    |  | ( / / )    | ( / / ) |
|    |  |            | ( / / ) |
|    |  | ( / / )    | _____   |

|     |       |              |         |
|-----|-------|--------------|---------|
| 10. |       | ( I) _____   |         |
|     | ( )   | ( / / )      | ( / / ) |
|     | _____ |              | ( / / ) |
|     |       | ( / / )      | _____   |
|     |       | E. ( ) _____ |         |
|     |       | ( ) _____    |         |
|     |       | ( ) _____    |         |

|           |     |           |
|-----------|-----|-----------|
|           | A E | (1) _____ |
|           |     | (2) _____ |
|           | A E | _____     |
|           | A E | _____     |
| <i>II</i> |     |           |

